

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ESSENTIAL METALS LIMITED
ABN	44 103 423 981

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Craig Ian McGown
Date of last notice	25 August 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect (2) Indirect
Nature of indirect interest (including registered holder)	(1) Ionikos Pty Ltd <McGown Super Fund A/C> Mr McGown has a relevant interest in Ionikos Pty Ltd and is a beneficiary of the McGown Super Fund A/C. (2) Ionikos Pty Ltd ATF <The Weld Trust> Mr McGown has a relevant interest in Ionikos Pty Ltd and is a beneficiary of The Weld Trust.
Date of change	6 November 2023
No. of securities held prior to change	(1.1) 2,177,031 - ORDINARY FULLY PAID SHARES (2.1) 333,334 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.25 (2.2) 333,334 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.35 (2.3) 333,334 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.45
Class	(1.1) ORDINARY FULLY PAID SHARES (2.1) UNLISTED OPTIONS EXP 30/6/2024 @ \$0.25 (2.2) UNLISTED OPTIONS EXP 30/6/2024 @ \$0.35 (2.2) UNLISTED OPTIONS EXP 30/6/2024 @ \$0.45

⁺ See [chapter 19](#) for defined terms.

Number acquired	
Number disposed	(1.1) 2,177,031 ORDINARY FULLY PAID SHARES (2.1) 333,334 UNLISTED OPTIONS EXP 30/6/2024 @ \$0.25 (2.2) 333,334 UNLISTED OPTIONS EXP 30/6/2024 @ \$0.35 (2.2) 333,334 UNLISTED OPTIONS EXP 30/6/2024 @ \$0.45
Value/Consideration	(1.1) 29,783 Develop Global Limited shares (1.2) 20,121 Develop Global Limited shares (1.3) 10,459 Develop Global Limited shares (1.4) 352,270 Develop Global Limited shares
No. of securities held after change	Nil
Nature of change	(1.1), (1.2) and (1.3): In accordance with the terms and conditions of the Option Cancellation Deed entered into between Develop Global Limited, Essential Metals Limited and Ionikos Pty Ltd ATF <The Weld Trust>. (1.4): In accordance with the terms and conditions of the shareholder and court approved Scheme of Arrangement between Essential Metals Limited and Develop Global Limited.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
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⁺ See [chapter 19](#) for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	ESSENTIAL METALS LIMITED
ABN	44 103 423 981

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Paul Charles Payne
Date of last notice	25 August 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect
Nature of indirect interest (including registered holder)	(1) Payne Geological Services Pty Ltd ATF <Payne Super Fund A/C>. Mr Payne has a relevant interest in Payne Geological Services Pty Ltd and is a beneficiary of the Payne Super Fund A/C.
Date of change	6 November 2023
No. of securities held prior to change	(1.1) 200,000 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.25 (1.2) 200,000 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.35 (1.3) 200,000 - UNLISTED OPTIONS EXP 30/06/2024 @ \$0.45 (1.4) 930,569 - ORDINARY FULLY PAID SHARES
Class	(1.1) UNLISTED OPTIONS EXP 30/06/2024 @ \$0.25 (1.2) UNLISTED OPTIONS EXP 30/06/2024 @ \$0.35 (1.3) UNLISTED OPTIONS EXP 30/06/2024 @ \$0.45 (1.4) ORDINARY FULLY PAID SHARES

⁺ See [chapter 19](#) for defined terms.

Number acquired	
Number disposed	(1.1) 200,000 (1.2) 200,000 (1.3) 200,000 (1.4) 930,569
Value/Consideration	(1.1) 17,870 Develop Global Limited shares (1.2) 12,073 Develop Global Limited shares (1.3) 6,276 Develop Global Limited shares (1.4) 150,578 Develop Global Limited shares
No. of securities held after change	Nil
Nature of change	(1.1), (1.2) and (1.3): In accordance with the terms and conditions of the Option Cancellation Deed entered into between Develop Global Limited, Essential Metals Limited and Payne Geological Services Pty Ltd ATF <Payne Super Fund A/C>. (1.4): In accordance with the terms and conditions of the shareholder and court approved Scheme of Arrangement between Essential Metals Limited and Develop Global Limited.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	ESSENTIAL METALS LIMITED
ABN	44 103 423 981

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy Gerard Spencer
Date of last notice	25 October 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Timothy Gerard Spencer ATF <The Spencer Investment A/C> Mr Spencer is a beneficiary of The Spencer Investment Trust A/C
Date of change	6 November 2023
No. of securities held prior to change	(1.1) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.25 (1.2) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.35 (1.3) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.45 (1.4) 3,259,592 - ORDINARY FULLY PAID SHARES
Class	(1.1) UNLISTED OPTIONS EXP 31/01/2024 @ \$0.25 (1.2) UNLISTED OPTIONS EXP 31/01/2024 @ \$0.35 (1.3) UNLISTED OPTIONS EXP 31/01/2024 @ \$0.45 (1.4) ORDINARY FULLY PAID SHARES
Number acquired	
Number disposed	(1.1) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.25 (1.2) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.35 (1.3) 500,000 - UNLISTED OPTIONS EXP 31/01/2024 @ \$0.45 (1.4) 3,259,592 - ORDINARY FULLY PAID SHARES

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1.1) 44,674 Develop Global Limited shares (1.2) 30,182 Develop Global Limited shares (1.3) 15,689 Develop Global Limited shares (1.4) 527,442 Develop Global Limited shares
No. of securities held after change	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(1.1), (1.2) and (1.3): In accordance with the terms and conditions of the Option Cancellation Deed entered into between Develop Global Limited, Essential Metals Limited and Mr Timothy Gerard Spencer ATF <The Spencer Investment A/C>. (1.4): In accordance with the terms and conditions of the shareholder and court approved Scheme of Arrangement between Essential Metals Limited and Develop Global Limited.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	ESSENTIAL METALS LIMITED
ABN	44 103 423 981

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Warren Shaye Hallam
Date of last notice	22 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p><Mrs Leonie Mary Hallam> Mrs Leonie Mary Hallam is a Related Party of Mr Warren Hallam</p> <p><The Hallam S/F A/C> Mr Warren Hallam is a beneficiary of The Hallam S/F A/C</p>
Date of change	6 November 2023
No. of securities held prior to change	<p><Mrs Leonie Mary Hallam> (related party)</p> <p>(1.1) 200,000 unlisted share options exercisable at 12.5c each on or before 30/09/2024</p> <p>(1.2) 200,000 unlisted share options exercisable at 17.5c each on or before 30/09/2024</p> <p>(1.3) 200,000 unlisted share options exercisable at 22.5c each on or before 30/09/2024</p> <p><The Hallam S/F A/C> (beneficiary)</p> <p>(1.4) 200,000 fully paid ordinary shares</p>

+ See chapter 19 for defined terms.

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Class	(1.1) Unlisted share options exercisable at 12.5c each on or before 30/09/2024 (1.2) Unlisted share options exercisable at 17.5c each on or before 30/09/2024 (1.3) Unlisted share options exercisable at 22.5c each on or before 30/09/2024 (1.4) Fully paid ordinary shares
Number acquired	
Number disposed	(1.1) 200,000 unlisted share options exercisable at 12.5c each on or before 30/09/2024 (1.2) 200,000 unlisted share options exercisable at 17.5c each on or before 30/09/2024 (1.3) 200,000 unlisted share options exercisable at 22.5c each on or before 30/09/2024 (1.4) 200,000 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1.1) 25,116 Develop Global Limited shares (1.2) 22,218 Develop Global Limited shares (1.3) 19,319 Develop Global Limited shares (1.4) 32,362 Develop Global Limited shares
No. of securities held after change	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(1.1), (1.2) and (1.3): Unlisted share options: In accordance with the terms and conditions of the Option Cancellation Deed entered into between Develop Global Limited, Essential Metals Limited and Leonie Hallam. (1.4): Fully paid ordinary shares: In accordance with the terms and conditions of the shareholder and court approved Scheme of Arrangement between Essential Metals Limited and Develop Global Limited.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
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Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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