

Approval for Listing on the NSX

Danakali Limited (ASX: DNK) (**Danakali** or **the Company**) is pleased to advise that it has received approval from the National Stock Exchange of Australia (**NSX**) for Danakali to be admitted to the Official List of NSX, subject to satisfaction of the condition set out below.

The Company's admission to the Official List of NSX and quotation of its securities is subject to the following:

- In consultation with NSX, Danakali to complete its arrangements to delist from the ASX.
- At the time of quotation of its securities on the NSX, the Company will provide a quotation disclosure for release to the market that provides an update of any material and relevant information that may have changed since the lodgement of its application and Information Memorandum, and any information that has been lodged with ASX, or confirmation that there is no material change of information in such market release.
- The Company will produce and lodge a quarterly cash flow and activities report as an ongoing condition until Danakali applies and the NSX agrees that the reports are no longer required. The first report is due on or before 31 January 2025 for the December 2024 quarter and thereafter by the last day of the months of April, July, October and January each year.
- The Company will adopt an NSX-compliant constitution at the next annual general meeting or extraordinary general meeting of Danakali.

The quotation of Danakali's securities is to commence on a date to be agreed between the Company and the NSX. Danakali is currently working with the ASX and NSX to meet the timetable below.

EVENT	DATE
Expected date of removal of the Company from the Official List of ASX (prior to commencement of trading)	18 December 2024
Expected date of quotation of Company's securities on NSX	19 December 2024

Note:

The dates above are indicative only and subject to change by the Company or ASX. The Company will inform security holders of any changes to the indicative timetable referred to above by announcement made via the ASX market announcements platform.

This announcement has been authorised by Seamus Cornelius, Executive Chair of Danakali Limited.



For more information, please contact:

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Forward looking statements and disclaimer

The information in this document is published to inform you about DNK and its activities. DNK has endeavoured to ensure that the information enclosed is accurate at the time of release, and that it accurately reflects the Company's intentions. All statements in this document, other than statements of historical facts, that corporate transactions and events or developments that the Company expects to occur, are forward looking statements. Although the Company believes the expectations expressed in such statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual events may differ materially from those in forward-looking statements.

To the extent permitted by law, the Company accepts no responsibility or liability for any losses or damages of any kind arising out of the use of any information contained in this document. Recipients should make their own enquiries in relation to any investment decisions. The Company and each of its affiliates accordingly disclaims, to the fullest extent permitted by law, all and any liability whether arising in tort, contract or otherwise which it might otherwise have in respect of this announcement.