

ASX Announcement/Press Release: 20th December 2024

## Court approves convening of Scheme Meeting

Xref Limited (ACN 122 404 666) (ASX: XF1) (**Xref**) is pleased to provide the following update in relation to the proposed acquisition of 100% of Xref's shares by SEEK International Investments Pty Ltd (ACN 121 858 231), a wholly owned subsidiary of SEEK Limited (ACN 080 075 314), (by way of a Court-approved scheme of arrangement for a cash consideration of \$0.218 per Xref share (**Scheme**)).

### Court approval to convene Scheme Meeting

The Supreme Court of New South Wales (**Court**) has today made orders approving:

- the convening of a meeting of Xref shareholders for the purposes of considering and voting on the proposed Scheme (**Scheme Meeting**); and
- the despatch of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**) to Xref shareholders.

### Scheme Booklet

The Scheme Booklet will be released to the ASX following registration of the Scheme Booklet with the Australian Securities and Investments Commission (**ASIC**). The Scheme Booklet will include a Notice of Scheme Meeting and an Independent Expert's Report.

A further announcement containing details on how to access a copy of the Scheme Booklet will be released by Xref following the ASIC registration.

### Scheme Meeting

The Scheme Meeting will be held on Monday, 3 February 2025 at 4:00 pm (AEDT) at Level 10, 2 Park Street, Sydney NSW 2000, virtually via Zoom at <https://xref.zoom.us/j/91036052627> and by telephone on the numbers found at <https://xref.zoom.us/u/arM3iEXfL>.

The Notice of Scheme Meeting which will be attached to the Scheme Booklet will contain information on how to attend and vote at the Scheme Meeting.

### Further information

If you have any questions in relation to the Scheme or the Scheme Booklet, contact the Xref Shareholder Information Line on 1300 429 179 (within Australia) or +61 2 7208 4522 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

**This announcement was authorised for release by the Xref Limited Board of Directors.**