



## ASX ANNOUNCEMENT

28 February 2025

# ORBITAL SECURES SHAREHOLDER LOAN FACILITY

PERTH, AUSTRALIA: **Orbital Corporation Ltd** ('Orbital UAV', 'the Company' or 'OEC') has secured a \$2 million standby Loan Facility with its two major shareholders.

Key terms of the Loan Facility are:

Loan Facility Amount:	\$2,000,000
Facility Type:	Unsecured working capital facility with monthly draw-down and repayment mechanism
Lenders:	UIL Limited and Boneyard Investments Pty Ltd
Loan Term:	3 years – expiring 28 February 2028
Loan Purpose:	Working capital
Interest Rate:	3-month bank bill rate plus a 2% margin payable monthly in arrears

In conjunction with the recent \$2 million renounceable rights issue and repayment of the WA Government loan amount of \$2.4 million, the facility provides access to further working capital to support the Company's growth objectives.

The loan facility is currently undrawn.

This announcement is authorised for release by the Board of Orbital UAV.

-ENDS-

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### About Orbital UAV

Orbital UAV provides integrated propulsion systems and flight critical components for tactical unmanned aerial vehicles (UAVs). Our design thinking and patented technology enable us to meet the long endurance and high reliability requirements of the UAV market. We have offices in Australia and the United States to serve our prestigious client base.