

ASX Announcement – Australian Unity Office Fund

28 February 2025

Settlement of 468 St Kilda Road and special distribution

Australian Unity Investment Real Estate Limited (AUIREL) as responsible entity of Australian Unity Office Fund (ASX: AOF) is pleased to announce that the sale of 468 St Kilda Road, Melbourne has settled.

On 13 December 2024 it was announced that a contract for the sale of 468 St Kilda Road, Melbourne had been exchanged for a net sale price of \$41.5 million¹.

Following settlement AUIREL is today declaring a special distribution of 24.0 cents per unit.

The payment of the distribution is expected to be made in accordance with the following timetable:

Ex-distribution date	6 March 2025
Record date	7 March 2025
Payment date ²	21 March 2025

Details of the estimated taxation components of the distribution will be made available on the AOF website on or before the distribution payment date at:

https://www.australianunityofficefund.com.au/investor-centre/distributions-and-tax

Authorised by:

AUIREL Disclosure Committee

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This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368, AFSL 477434 (AUIREL) as responsible entity of Australian Unity Office Fund. AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888`

¹ Reflects net sale price excluding disposal costs.

² Payment date is indicative only and subject to change.