

12 March 2025

## APC Minerals Limited – Entitlement Offer Open and Despatch of Letter to Eligible Shareholders

### Highlights

- **APC Entitlement Offer Open**
- **Letter to Eligible Shareholders Despatched**

APC Minerals Limited (ASX: APC) (APC or the Company) refers to its previous announcement on 27 February 2025 in relation to its pro-rata renounceable entitlement issue of three Shares for every two Shares held by those Shareholders registered at the Record Date at an issue price of \$0.011 per Share together with one free New Option for every three Shares applied for and issued to raise up to \$1,933,363 (before costs) (**Entitlement Offer**).

The Prospectus relating to the Entitlement Offer was lodged with ASX and ASIC on 4 March 2025 and is available to view on the ASX website and APC Minerals Limited' website <https://apcminerals.com.au/announcements>.

APC is pleased to announce that a letter to Eligible Shareholders providing details of the Offer, including details of how Eligible Shareholders may accept the Offer, has been dispatched to Eligible Shareholders today.

As previously notified, APC Minerals Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance forms. Instead, an electronic copy of the Prospectus and Eligible Shareholders' Entitlement and Acceptance Form is available and accessible by Eligible Shareholders (using their Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from their latest Holding Statement, and their postcode) at the following link: <https://investor.automic.com.au>.

If you have any queries concerning the Offer, please contact your financial adviser or Michael Fry, APC's Company Secretary, using the contact details provided below.

For further information in relation to the Entitlement Offer contact:

Michael Fry (Company Secretary)  
[m.fry@apcminerals.com.au](mailto:m.fry@apcminerals.com.au)  
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This release was authorised by the Managing Director & CEO.

### **Matt Shackleton**

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