

#### **Announcement Summary**

### Name of entity

WHITEHAVEN COAL LIMITED

### Announcement type

Update announcement

#### Type of update

Daily buy-back notification

Date of this announcement

17/3/2025

### Reason for update

Daily buy-back notification

### ASX Security code and description of the class of +securities the subject of the buy-back

WHC: ORDINARY FULLY PAID

### The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

193,671

### Total number of +securities bought back on previous day

215,476

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

#### 1.1 Name of entity

WHITEHAVEN COAL LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

**Registration number** 

ACN 124425396

#### 1.3 ASX issuer code

WHC

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Type of update

Daily buy-back notification

### 1.4b Reason for update

Daily buy-back notification

# 1.4c Date of initial notification of buy-back

20/2/2025

### 1.4d Date of previous announcement to this update

14/3/2025

#### 1.5 Date of this announcement

17/3/2025

#### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

WHC: ORDINARY FULLY PAID



Part 2 - Type of buy-back

**2.1 The type of buy-back is:** On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

836,600,784

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

41,830,039

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:** 

UBS Securities Australia Limited, ABN 62 008 586 481

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Nο

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back 3C.2 Proposed buy-back start date 12/3/2025

**3C.3 Proposed buy-back end date** 12/9/2025

Part 3D - Other Information

# 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Whitehaven Coal Ltd intends to buy-back up to \$72 million of its fully paid ordinary shares under the on-market buy-back.



### Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

#### 4.1 Date of this notification

17/3/2025

### 4.2 Previous day on which +securities were bought back

14/3/2025

|   | Before previous day                    | On previous day     |
|---|--|---------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 193,671                                | 215,476             |
| 4.4 Total consideration paid or payable for the +securities   | AUD 1,083,879.75000                    | AUD 1,200,330.61000 |
| 4.5 Highest price paid  | AUD 5.73000000                         | AUD 5.63000000      |
|   | Date highest price was paid: 13/3/2025 |                     |
| 4.6 Lowest price paid   | AUD 5.52000000                         | AUD 5.49000000      |
|   | Date lowest price was paid:            |                     |
|   | 13/3/2025                              |                     |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 6.11200000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

41,420,892