

24 March 2025

ASX ANNOUNCEMENT

Execution of Deed of Company Arrangement

The Voluntary Administrators (“**Administrators**”) of Genetic Technologies Limited (Subject to Deed of Company Arrangement) (ASX:GTG) (“**the Company**”) provide the following update on the Voluntary Administration process.

Voluntary Administration

On 20 November 2024, the Company’s directors appointed Ross Blakeley and Paul Harlond of FTI Consulting as Joint and Several Voluntary Administrators of the Company pursuant to section 436A of the *Corporations Act 2001* (Cth) (“**the Act**”)

At the second reconvened meeting of creditors held on 27 February 2025, creditors resolved that the Company execute a Deed of Company Arrangement (“**DOCA**”) as proposed by Benelong Capital Partners Pty Ltd (“**Benelong**”).

Further details of Benelong’s DOCA proposal are contained within the Administrators’ Second Supplementary Report to Creditors dated 20 February 2025 (“**Second Supplementary Report**”) which is available online via FTI Consulting’s Creditors Portal maintained by the Administrators at: <https://www.fticonsulting.com/creditors/genetic-technologies-limited>.

Execution of Deed of Company Arrangement

The Company has now executed a DOCA with Benelong in accordance with the DOCA proposal and the Voluntary Administrators have been appointed as the Deed Administrators.

As previously advised, the key conditions subsequent to effectuation of the DOCA is approval of the Company’s shareholders of various recapitalisation resolutions.

The Deed Administrators are responsible for the administration of the DOCA and will remain in control of the Company until all conditions subsequent have been satisfied.

A copy of the DOCA has been lodged with ASIC and may be viewed by creditors upon request.

Implication for Shareholders

A detailed Shareholder Notice of Meeting will be issued to shareholders in the near term.

This announcement was authorised for release by the Deed Administrators, Paul Harlond and Ross Blakeley of FTI Consulting.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 50, Bourke Place | 600 Bourke Street | Melbourne VIC 3000 | Australia

Postal Address | GPO Box 538 | Melbourne VIC 3001 | Australia

+61 3 9604 0600 telephone | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

Contact details

Media enquiries

David Whitely

Strategic Communications

+61 475 110 928

david.whitely@fticonsulting.com

Creditor enquiries

GeneticTechnologies@fticonsulting.com