

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Omega Oil & Gas Limited (OMA)
ACN/ARSN	644 588 787

1. Details of substantial holder (1)

Name	Tri-Star Group Investments Pty Ltd and the persons named in Annexure A (Tri-Star Group)
ACN/ARSN (if applicable)	See Annexure A

There was a change in the interests of the substantial holder on	4 April 2025
The previous notice was given to the company on	7 March 2025
The previous notice was dated	7 March 2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	62,227,119	18.89%	68,146,061	19.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 April 2025	Each of the persons and entities named in section 4 below.	Acquisition of fully paid ordinary shares in OMA by Tri-Star Group Investments Pty Ltd under a placement announced to ASX on 30 January 2025 and approved by OMA shareholders at a general meeting on 19 March 2025.	\$1,864,467	5,918,942	5,918,942

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Tri-Star Group Investments Pty Ltd	Tri-Star Group Investments Pty Ltd	Tri-Star Group Investments Pty Ltd	Relevant interest held under section 608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) arising as the holder of the securities.	68,146,061 fully paid ordinary shares	68,146,061 fully paid ordinary shares
Tri-Star Group members named in Part A of Annexure A	Tri-Star Group Investments Pty Ltd	Tri-Star Group Investments Pty Ltd	The persons named in Part A of Annexure A have a relevant interest in the securities held by Tri-Star Group Investments Pty Ltd arising under section 608(3) of the Corporations Act (as further particularised in Part A of Annexure A).	68,146,061 fully paid ordinary shares	68,146,061 fully paid ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tri-Star Group members named in Part B of Annexure A	The persons named in Part B of Annexure A are Associates of Tri-Star Group Investments Pty Ltd under section 12(2)(a)(iii) of the Corporations Act by virtue of having Tri-Star World Inc. as a common ultimate controlling company. There have been no changes in association since the prior disclosure by Tri-Star Group.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tri-Star Group	Annexure A

Signature

print name

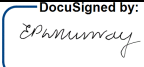
Emma Murray

capacity

Company Secretary

sign here

DocuSigned by:



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date

7 April 2025

DIRECTIONS

- (1)

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2)

See the definition of “associate” in section 9 of the Corporations Act 2001.
- (3)

See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
- (4)

The voting shares of a company constitute one class unless divided into separate classes.
- (5)

The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6)

Include details of:

(a)

any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b)

any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (7)

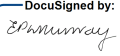
Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8)

If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write “unknown”.
- (9)

Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A – TRI-STAR GROUP ENTITIES

This is Annexure A of one page referred to in the Form 604 (Notice of change of interests of substantial holder).

DocuSigned by:


Signature of Emma Murray

Position: Company Secretary

Date: 7 April 2025

Part A			
Name and ACN/ARSN (if applicable)	Address	Place of incorporation	Nature of relevant interest
Dr James H Butler Jr.	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	N/A	Relevant interest under section 608(3)(b) of the Corporations Act by virtue of controlling Tri-Star World Inc.
Tri-Star World Inc	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States	Relevant interest under section 608(3)(b) of the Corporations Act by virtue of controlling Tri-Star E&P Company.
Tri-Star E&P Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States	Relevant interest under section 608(3)(b) of the Corporations Act by virtue of controlling Tri-Star E&P Pty Ltd.
Tri-Star E&P Pty Ltd ACN 629 728 605	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia	Relevant interest under section 608(3)(b) of the Corporations Act by virtue of controlling Tri-Star Group Investments Pty Ltd.

Part B		
Name and ACN/ARSN (if applicable)	Address	Place of incorporation
Tri-Star CenLA LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Meteor LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star OPCO LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
West Texas O&G Operations, Inc.	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Bethel LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Admin Services (USA) Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Development Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Louisiana LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Moss Bluff LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Cox Bay LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
White Star Resources LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Gulf Coast LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Midland Frac Oil Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Royalty Management LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Energy Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Strata Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Drilling LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
West Texas Oil & Gas Corporation	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star America Trading Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Admin Pty Ltd ACN 627 124 912	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Australia Holding Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Saxony Ore Pty Ltd ACN 664 013 861	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Minerals Pty Ltd ACN 631 733 161	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Gold Pty Ltd ACN 649 967 751	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Exploration Pty Ltd ACN 656 967 967	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Projects LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
LNG Queensland Pty Ltd ACN 622 376 210	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Fairfield Pty Ltd ACN 622 376 176	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Royalty Company Pty Ltd ACN 626 071 181	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Nightingale Pty Ltd ACN 622 376 194	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Gilbert Pty Ltd ACN 627 593 962	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Plowden Pty Ltd ACN 622 376 201	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Simpson Pty Ltd ACN 622 373 335	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star OPCO Pty Ltd ACN 630 224 672	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Petroleum Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Sapex Pty Limited ACN 093 661 164	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Gladstone LNG Pty Ltd ACN 125 507 753	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Stonecroft Pty Ltd ACN 109 391 415	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star Capital Company	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States
Tri-Star Group Investments Pty Ltd ACN 668 403 727	Level 35, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000	Australia
Tri-Star CBI LLC	9 Greenway Plaza, Suite 3100, Houston TX 77046, United States	United States