

ASX Release

7 May 2025

Company Announcements ASX Limited

Notice Under Section 708A

This notice is given by Noble Helium Limited (ASX: NHE) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company confirms that it has issued 10,455,632 fully paid ordinary shares as per the Appendix 2A lodged today.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

Craig McNab

Company Secretary
Noble Helium Limited