

Consolidation Completed – New Capital Structure, Unmarketable Parcel Share Sale Facility Commenced

Javelin Minerals (**ASX: JAV**) (“the **Company**”) is pleased to confirm that the capital consolidation approved by shareholders at the Company’s Annual General Meeting held on 31 October 2025 has now been completed.

Following completion of the consolidation, the Company’s issued capital has been reduced on a 1 new for 31 existing securities basis, the updated Javelin Minerals capital structure is set out below:

New Javelin Mineral Capital Structure

Quoted Securities		
Class of Securities	ASX Code	Number
Ordinary Fully Paid Shares	JAV	259,989,642
Option Expiring 31-DEC-2028 Ex \$0.062	JAVOA	90,252,935

Unquoted Securities		
Class of Securities	ASX Code	Number
Option Expiring 31-DEC-2028 Ex \$0.31	JAVAA	4,574,153
Option Expiring 6-DEC-2026 Ex \$0.124	JAVAAA	24,193,514
Performance Rights	JAVAZ	15,161,288

Holding statements were dispatched to shareholders on 6 November 2025, and the consolidated securities commenced trading on a post-consolidation basis on the ASX from 4 November 2025 under the ASX code JAVDH. ***The company’s shares recommence trading today under the ASX ticker - JAV.***

Unmarketable Parcel Share Sale Facility Commenced

The Company is also pleased to announce the Board has resolved to establish a share sale facility for holders of less than a marketable parcel (being a parcel of securities with a market value of less than \$500) (**Less Than Marketable Parcel**) of the Company’s shares.

As at 5:00pm (AWST) on 12 November 2025 (**Record Date**), a Less Than Marketable Parcel of shares is any shareholding of 6,172 ordinary shares or less, based on the closing price of \$0.081 on the Record Date.

The Company is offering this sale facility to assist holders of a Less Than Marketable Parcel to sell their shares without having to use a broker or pay brokerage. The Company will pay for all costs of the sale for shareholders who use this facility, excluding tax consequences from the sale, which remain the shareholder’s responsibility.

The Javelin Board values all of its shareholders; however, due to the number of very small shareholders after a capital consolidation, the Company incurs significant administrative costs maintaining a large number of small holdings. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small shareholdings. Shareholders who own more than 6,172 shares will not be eligible to participate in the Facility.

Holders of Less Than Marketable Parcels of shares (**Minority Members**) that wish to sell shares through this facility do not need to take any action. If Minority Members **do not** wish to sell shares through this facility, they **must** complete and return a Share Retention Form to the Company's share registry, Automic Group, by 5:00pm (AWST) on 14 January 2026.

A summary of key dates in relation to the Facility is as follows:

Action	Indicative Date
Announcement to ASX regarding Unmarketable Parcel Facility	Thursday 13 November 2025
Record Date to determine eligible shareholders	Wednesday 12 November 2025
Dispatch of shareholder notices	Tuesday 18 November 2025
Closing date for receipt of Share Retention Form	Wednesday 14 January 2026
Payment date	As soon as practicable after the sale of shares

The Company may modify these dates or suspend or terminate the Facility at its absolute discretion, subject to the requirements of the ASX Listing Rules and the Company's Constitution. Any modification, suspension, or termination will be notified to shareholders by way of an ASX market announcement.

Upon the sale of the Less Than Marketable Parcel shares by the broker appointed by the Company, proceeds shall be forwarded to eligible shareholders as soon as practicable.

Attached is a copy of the letter that will be mailed to shareholders that hold a Less Than Marketable Parcel on the dispatch date.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

For further information, please contact:

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Executive Chairman

Javelin Minerals Limited

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Paul Armstrong

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Read Corporate

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Dear Javelin Minerals Shareholder,

SALE OF YOUR LESS THAN MARKETABLE PARCEL OF JAVELIN MINERALS LIMITED

We are writing to advise you that Javelin Minerals Limited (ACN 151 900 855) (**JAV** or the **Company**) has established a share sale facility (**Facility**) for holders of parcels of JAV ordinary shares with a market value of less than A\$500 as at close of trade on 12 November 2025 (**Less Than Marketable Parcel**). The Facility is being established in accordance with the ASX Listing Rules and the Company's Constitution.

The Company is offering the Facility to assist holders of Less Than Marketable Parcels to sell their shares. Holders of Less Than Marketable Parcels who take advantage of the Facility will have their shares sold without having to act through a broker or pay brokerage fees. The Company will also organise payment of the other costs associated with the sale and transfer (although any tax consequences from the sale of your shares will be your responsibility).

By facilitating the sale of Less Than Marketable Parcels, the Company will significantly reduce the administrative and management costs associated with maintaining a large number of very small shareholdings following this recent capital consolidation.

Our records show that you held a Less Than Marketable Parcel of shares based on the JAV share price of A\$0.081 as at close of trade on 12 November 2025 (**Record Date**). Unless you advise the Company that you do NOT wish to sell your shares through the Facility by 14 January 2026, JAV intends to sell your shares through the Facility. Payment will be sent to you following settlement of the sale or otherwise as soon as practicable.

Please also note that the Company will not sell your shares in the event that a third party announces a takeover offer for the Company. Consistent with its continuous disclosure obligations, the Company may release to the ASX information that may be material to a shareholder's decision as to whether they wish to retain their shares. This information will, if released, be available on the ASX website (www.asx.com.au, ASX code "**JAV**") and on the Company's website (www.javelinminerals.com.au).

What should you do?

If you do **NOT** wish to sell your shares through the Facility, you must follow the instructions on the **accompanying form (Share Retention Form)** and elect to retain your shares. Your election to retain your shares must be received by 5:00pm (AWST) on 14 January 2026. Please read the instructions on your personalised form carefully before completing it.

If you wish to sell your shares through the Facility, you do not need to take any action. By refraining from taking any action, after the expiration prescribed in the ASX Listing Rules, you will be deemed to have irrevocably appointed the Company as your agent:

- a) to sell all of your shares at a price to be determined by when and how the shares are sold, without any cost to you; and
- b) to deal with the proceeds of the sale as set out in the **attached** information sheet.

If you need help deciding what to do, or if you require advice regarding the financial, legal, or tax consequences of participating in the Facility, you should consult your professional adviser.

The **attached** information sheet sets out further details of the Facility, which you should read before making any decision.

If you have any queries about lodging your form or the practical operation of the Facility, please contact the Company's Share Registry, Automic Group, on 1300 288 664 (within Australia), +61 2 9698 5414 (international), or via email at corporateactions@automicgroup.com.au between 9:00am and 5:00pm (AWST), Monday to Friday.

Yours sincerely,

Brett Mitchell
Executive Chairman
Javelin Minerals Limited
info@javelinminerals.com.au

1. WHAT IS A MINIMUM HOLDING OF SHARES?

A Less Than Marketable Parcel of shares is a holding of JAV shares valued at less than A\$500 as at close of trade on the Record Date 12 November 2025. Based on the price of JAV shares at the Record Date, this represents a holding of 6,172 shares or less.

2. WHAT PRICE WILL I RECEIVE FOR SHARES SOLD THROUGH THE FACILITY?

The price that you receive for your shares under the Facility will be determined by when and how the shares are sold. The Company may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale. You will not have control over the time at which your shares are sold, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day, may not be the best price on the day that your shares are sold and will be an average price per share based on the price obtained for all the shares sold under the Facility. If the Company sells your shares other than on market, the price will be the price that the Company has been able to negotiate with the acquirer or acquirers.

3. WHAT IS THE PRICE OF JAVELIN MINERALS LIMITED SHARES?

The last sale price of JAV shares on 12 November 2025 was A\$0.08. Share prices change frequently. More recent prices can be found on the ASX website (www.asx.com.au) under the ASX code "JAV".

4. WHEN WILL THE PROCEEDS FROM THE SALE OF SHARES BE SENT TO ME?

Payment will be sent to you following settlement of the sale or otherwise as soon as is practicable. You will be notified by way of a transaction confirmation statement of the number of your shares sold, and the price and total sale proceeds.

Payment will be made via a direct credit to your bank account at an Australian financial institution as recorded in the Company's share register.

If your direct credit details require updating, you can amend your payment details online through Automic's website at <https://investor.automic.com.au/#/home>. Payment will be made in Australian dollars.

Please note any funds under the Facility which have not been claimed will be transferred to unclaimed monies at ASIC in accordance with regulatory requirements.

5. IF I BUY MORE SHARES, WILL I RETAIN MY HOLDING?

Yes, the Company will treat any purchase of additional shares that increases the value of a JAV shareholding to more than A\$500 as an indication that you do not want your shares to be sold through the Facility. For a purchase to be an effective notification that you wish to retain your shares, any additional shares purchased must be registered by 5:00pm (AWST) on 14 January 2026 under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.

6. WHAT IF MY SHARES ARE HELD IN A CHESS HOLDING?

If your shares remain in a CHESS holding at 5:00 pm (AWST) on 14 January 2026, the Company may move those shares to an issuer-sponsored holding so that they can be sold through the Facility.

7. WHERE CAN I GET FURTHER INFORMATION?

If you have any questions concerning your shareholding or how the Facility will be administered, please contact the Company's Share Registry, Automic Group on 1300 288 664 (within Australia) +61 2 9698 5414 (international) or via email at corporateactions@automicgroup.com.au between the hours of 9:00am and 5:00pm (Perth time) Monday to Friday.

8. IMPORTANT NOTES

The Company reserves the right to change any of the dates referred to in this letter by notice to the ASX.

This letter and the Facility documentation do not constitute financial, legal, taxation or investment advice, nor a recommendation to buy, sell, or hold JAV shares.

The Company and Automic Group may (but are not obliged to) accept a Share Retention Form even if it is late, incomplete, or otherwise defective. The Company and Automic reserve the right to reject or not process any Share Retention Form, whether correctly completed or not.

If you are in any doubt as to what action to take, you should consult your legal, financial, or taxation adviser.

Note: If you currently have more than one holding on the JAV share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being a Less Than Marketable Parcel. Under these circumstances your shares will not be sold as part of this Facility.